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LTS

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MERCER CAPITAL LTD.,

Index No.: 68 CIV 5763

Plaintiffs,

**RULE 7.1 STATEMENT** 

-V-

U.S. DRY CLEANING CORPORATION,

Defendant.

Pursuant to Rule of Civil Procedure 7.1 [formerly Local General Rule 9.1] and to enable District Judges and Magistrate Judges of the court to evaluate possible disqualification or recusal, the undersigned counsel for the plaintiff Mercer Capital Ltd. (a private nongovernmental party) certifies that said party has no corporate parents, affiliates and/or subsidiaries which are publicly held.

Dated: New York, New York June 25, 2008

TREUHAFT & ZAKARIN, LLP

Norah Hart, Esq.

Attorneys for Plaintiff

Mercer Capital Ltd.

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